

Level 2 – Progression

Duration: 2 days

Class size: A maximum of 8 (classroom) and 6 (online)

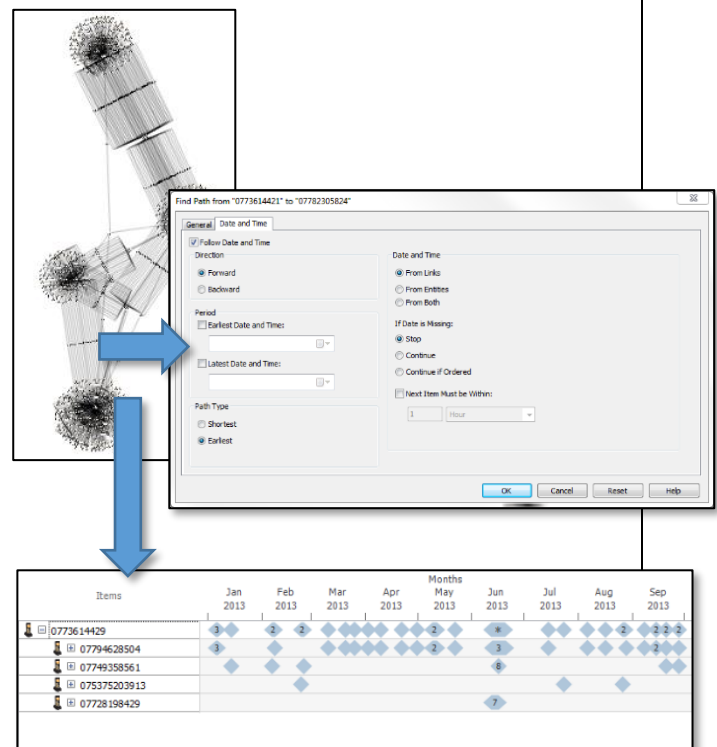
"I mainly use Analyst's Notebook to draw pretty pictures, but I know I should be using it to do so much more..."

What skills will you gain?

- The ability to ask questions of large charts when visualisation alone is not enough
- Know how and why the structure of a chart matters when it comes to accurate and effective analysis
- Modify Templates and Chart Properties so that chart items are tailored to organisational datasets
- Use a wealth of analytical tools, as well as visualisation to ask complex analytical questions of varied datasets

Course Content

- Customisation: Chart Properties & Templates
 - Creating: New Entity Type, Link Types and Attribute Classes
 - Saving to a Template
- Using Analysis Attributes
 - Understanding Analysis Attributes
 - Using them in the various analysis tools
- Using Semantic Types in Searching
 - Understanding Semantics
 - Using them in the various analysis tools
- Extending Analysis Functions
 - Bar Charts, Histograms and Heat Matrix
 - Advanced Find Linked and Find Path
 - Find Connecting Network
 - Activity View
- Combining Data
 - Controlling behaviour when copying and merging data
- Social Network Analysis (SNA)
- Where visualisation can work
 - Analytical Layouts
 - Creating and using Conditional Formats
- Data Modelling – Summary of considerations



Objectives

By the end of the course delegates will be able to:

- Create charts specifically for analysis and use the advanced options contained within the Analyse tab such as Find Linked Items, Find Path and Social Network Analysis
- Use a planned approach to analysis to ensure the best possible outcome
- Understand how using a combination of tools can offer a more powerful solution in any analytical process

Course Delivery – what can you expect?

All of our courses are delivered by our own, in-house, highly experienced trainers, who specialise in training i2 software. We believe that to learn software effectively you need access to a friendly and professional training environment where you have the maximum time spent hands-on using the software; where questions and discussion are encouraged, and that makes you think about how anything you learn will be applied back at work.

What data will you use?

Our training uses sets of training data that we have created to look and feel familiar. We will never ask you to use or provide examples of your real data or be in a position to access it. You will use an array of example training data, such as:

- Intelligence including: Communication records, Financial records, Company data and Person data

Is this the right course for you?

This course is aimed at:

- Regular users who:
 - Either know they could get more out of the tool
 - Or those who are having difficulty working with larger charts and datasets

Prerequisites

You must have attended an Analyst's Notebook Level 1 – Foundation Course or be an experienced user who understands how to structure a chart.

All courses are conducted in English so you should have a good understanding of spoken and written English. Please note translators can be used on closed courses.

Where Next?

- Level 2 Progression Courses:
 - Following the analysis process you will need to create a final product – the Analyst's Notebook Dissemination Course has lots of useful processes and tips that follow on from the this course
 - If you regularly import from MS Excel then consider the Analyst's Notebook Importing Course
 - Analyst's Notebook SNA Course for a more thorough understanding of Social Network Analysis

Technical Requirements (Online Courses Only)

Our online courses are run using virtual machines, with everything you need provided in a secure and straightforward environment. For the best experience you will need to install the following:

1. Amazon WorkSpaces Client
2. Zoom Client

It is a simple process, and we will send all the relevant links and details on how to do this. These need to be installed before the course.

You could use your own personal computers to attend this training as we provide the i2 software and course materials. This is an option being used by customers where IT policy prevents them installing the Amazon WorkSpace and Zoom client software on work computers.

Please note that we reserve the right to amend certain aspects of the course as published in this overview including, but not limited to, maximum class size, course content, technical requirements. If you have any questions about the specific course you book please contact us.